

"Practical Tax is like having another CPA on staff."

—Chris Adams, CPA
Adams, Gorence & Company, P.C.

"I wouldn't trade Practical Tax for anything."

—Richard H. Thomas, CPA

"Practical Tax keeps my business moving right along."

—Lee Anderson, CPA

"Practical Tax is great for CPAs just starting out. I couldn't have made it through my first year without them. Practical Tax was the best business decision I made."

—Jean Ragland, CPA
Ragland & Associates, CPA

"With the onsite software solution, I can spread my software costs over time."

—James Roberson, CPA
James E. Roberson & Company, P.C.

"As a sole practitioner, I appreciate the error-checking and validation that Practical Tax performs. They're like having a second pair of eyes."

—Annette Hanley, CPA



"I work hard to provide my clients with the solution that's best for them."

For 20 years, Practical Tax has served a wide variety of tax professionals across Texas, from sole practitioners to large accounting firms. And with each and every client, we always work hard to make sure they receive the kind of processing solutions and support they need.

Practical Tax can help optimize your processing, reduce expenses, and enhance your capabilities. So give me a call. I'll be happy to tell you more about how Practical Tax can provide you with the right solutions for your business today.

David Bandas
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PRACTICAL TAX



Your *Flexible* Partner
For Tax Return Processing

PRACTICAL TAX

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PROSYSTEM_{TX}
TAX

Independent Processing Center

Choose from two great processing solutions.

Save time, money, and effort by using Practical Tax for all your return processing. We offer several solutions:

- Traditional service bureau – It doesn't get simpler than this! No software to buy. No hardware to fuss with. No seasonal staffing woes. Just fill out efficient proforma'd input sheets and send them to us. We do all the rest, including data input, error-checking, processing, printing, and collating. Your expertly prepared returns can be picked up at our central location in Austin, delivered by our courier, emailed, or shipped overnight by express.
- Onsite software – ProSystem fx® power at your fingertips! For even faster results, backed by a wealth of capabilities, consider our onsite software solution. On your PC or network we'll install ProSystem fx Tax, the most feature-rich tax compliance application in the world.

You can input the data yourself, make revisions, and check the results as you work. When we receive the data electronically, we'll validate your return, back it up, and allow you to print the return immediately. We can also print returns at our facility, if you want.

Either way, you succeed!

With either solution, you never have to install, upgrade or maintain any software. For your added security, we also maintain offsite backup of your valuable data. We provide these services to you, free of charge.

So whatever solution you choose, you'll always be a success!

Keeping pace with your business.

With our traditional service bureau solution, your processed and printed returns are available **in less than one business day!**

With our onsite software solution, after we receive your data electronically, your print-ready returns are available **in less than a minute!**

We're experts on a range of returns.

With ProSystem fx Tax, we process –

- Individuals (1040)
- Partnerships (1065)
- Fiduciaries (1041)
- Corporations (1120)
- Subchapter S Corporations (1120S)
- Exempt Organizations (990)
- Estate and Gift returns (706/709)
- Deferred Compensation returns (5500)

We're familiar with every aspect of these kinds of returns, along with electronic filing and tax compliance issues in all 50 states.

Getting started is easy.

We like to help our new clients – and existing clients with new returns – get an easy start with Practical Tax. So we always offer to take prior year returns, enter the data into our system, and produce proformas and organizers, just as if the returns had already been processed by us.

It's just another time-saving courtesy from Practical Tax – free of charge!

Peace of mind is knowing we're just a phone call away.

With dependable service and support, Practical Tax can reduce a lot of the stress in your daily operations.

If you have any questions about your returns, just give us a call. We can access the returns on our computer screens and talk through the issues with you. So whether you're a seasoned practitioner or just starting out, we'll be there to help you, every step of the way.

For onsite software clients, we also offer free software installation and quick, responsive support for our products. No long waits on a software customer hotline. No lengthy explanations with a stranger over the phone. And no maintenance charges, even for onsite visits.

With Practical Tax, you can focus on what you do best – serving your clients.

Your safety net for accuracy.

All tax return data is entered twice into our system, then compared for discrepancies. What's more, a diagnostics report describes any issues or areas of concern.

Five-year backup and processing!

Practical Tax backs up all your data and maintains it for review and processing for at least five years. That means prior-year amended returns are just a quick phone call away.

The bottom line: a solution that can pay for itself.

With Practical Tax, your savings begin from the very first day.

You'll gain the added resources that you need, especially during peak periods. But you won't have to pay the added expense of hiring more staff or purchasing new computer technology. You can increase capabilities and capacity without increasing your fixed costs.

What's more, we charge simply by the return, on a pay-as-you-process basis. You pay only for the processing you need, but you can take full advantage of ProSystem fx Tax and Practical Tax resources at all times.

Contact Practical Tax today!

Partnering with Practical Tax means that you can run your business the way you want – but with more to offer at a lower cost to you!

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